

Organization and Productivity Software for Individuals and Businesses

PlanPlus Online is planning software, PLUS a progressive set of productivity, collaboration, and CRM(Customer Relationship Management) features that allow you to better organize your personal life, professional life, or your entire company. The same productivity engine used successfully by over 15 million people to achieve extraordinary levels of effectiveness is part of every edition of PlanPlus Online.

Build habits of individual effectiveness in your organization and create a Culture of Productivity with PlanPlus Online. The only business CRM software that combines robust collaboration and customer relationship management tools with a time tested personal productivity planning engine. PlanPlus Online has the power to transform your business.

Check out the descriptions and feature matrix below to determine the edition that is right for you.

Personal Planner Edition:

A digital alternative to your paper planner. This edition includes the core productivity features that you need to organize your calendar, tasks, and take notes. It provides planning features like daily and weekly planning wizards, mission statement builder, goals and a weekly compass.



Professional Edition:

An all-in-one business productivity software for the busy professional. One software solution for organizing activities, relationships, sales and projects. Professional Edition also provides productivity features that working professionals need such as; contact manager, sales opportunities, projects and Microsoft Outlook or Google integration.



Business CRM Edition:

The ideal CRM for companies, the only all-in-one business software for collaboration and CRM that includes the methodology of planning. This edition includes modules for sales automation, email marketing, customer support, project management, website integration, surveys and personal planning features for each user.



Personal Planner

Professional

Business CRM

Organize You

Organize Your Work

Organize Your Company

Choose the edition that best fits your needs.

For individuals, a digital alternative to your paper planner.

\$69.99 User/Year
That's only **\$5.83/Mo**

Productivity software for busy professionals

\$34.99 User/Mo OR
\$350 User/Year

The ideal CRM for growing companies.

From \$199.99/Month (5 Users)
Additional Users \$59.95/Mo

Planning Wizards, Mission Builder, Weekly Compass



Daily & Master Task Lists w/ ABC-123 Priority



Goal Tracker



Notes



Alerts & Reminders



Task Delegation w/ External Update



Mobile Access



Calendar w/ iCal Integration



Outlook & Google Integration



Technical Support via Email



Email Center & Email Templates



Projects, Templates & External Sharing



Contacts & Accounts/Organizations CRM



Document Attachments



Opportunity Tracking, Sales Forecasts & Pipeline Reports



Competitor Tracking & Reports



Quotes, Products & Price Lists



Customizable Sales Processes & Action Sheets



Lead Management



Role Based Access Permissions



Website Form & Email to Lead Integration



Industry Templates



\$ (Where Available)



Custom Fields & Configurable Page Layouts



Scheduled Reports & Dashboards



Priority Phone Support & Account Manager



Time Sheets & Reports



Marketing Module w/ Blast & Drip Email Campaigns



Helpdesk Module: Case Mgmt. & External Portals



Knowledge Base Builder



Web Service API's for Integration



Included **\$** Additional fee may apply based on usage

System Requirements: All editions work with any web browser, Mac or PC and include secure hosting and regular data backup